

FIRST BERKSHIRE HATHAWAY LIFE INSURANCE COMPANY

Flushing, New York

ADMITTED ASSETS*

	<u>3/31/2012</u>	<u>12/31/2011</u>	<u>12/31/2010</u>
Total invested assets	\$ 19,545,411	\$ 16,232,649	\$ 12,943,006
Premium & agent balances	535,556	2,137,500	-
All other assets	83,708	73,950	63,287
Total Admitted Assets	<u>\$ 20,164,675</u>	<u>\$ 18,444,099</u>	<u>\$ 13,006,293</u>

LIABILITIES & SURPLUS*

	<u>3/31/2012</u>	<u>12/31/2011</u>	<u>12/31/2010</u>
Aggregate reserve	\$ 5,619,245	\$ 4,331,869	\$ 1,117,319
Liability for deposits	3,580,812	3,560,995	-
All other liabilities	621,260	451,690	555,388
Total Liabilities	<u>9,821,317</u>	<u>8,344,554</u>	<u>1,672,707</u>
Total Policyholders' Surplus	<u>10,343,358</u>	<u>10,099,545</u>	<u>11,333,586</u>
Total Liabilities & Surplus	<u>\$ 20,164,675</u>	<u>\$ 18,444,099</u>	<u>\$ 13,006,293</u>

* Assets, liabilities and surplus are presented on a Statutory Accounting Basis as promulgated by the NAIC and/or the laws of the company's domiciliary state.