

BERKSHIRE HATHAWAY LIFE INSURANCE COMPANY OF NEBRASKA

3024 Harney Street, Omaha, Nebraska 68131

ADMITTED ASSETS*

	<u>3/31/2012</u>	<u>12/31/2011</u>	<u>12/31/2010</u>
Total invested assets	\$ 8,276,747,224	\$ 8,013,963,158	\$ 7,447,179,864
Premium & agent balances	441,937,299	580,413,309	763,677,729
All other assets	181,166,199	215,164,117	202,410,643
Total Admitted Assets	<u>\$ 8,899,850,722</u>	<u>\$ 8,809,540,584</u>	<u>\$ 8,413,268,236</u>

LIABILITIES & SURPLUS*

	<u>3/31/2012</u>	<u>12/31/2011</u>	<u>12/31/2010</u>
Aggregate reserve	\$ 4,574,902,736	\$ 4,586,665,887	\$ 4,413,571,969
Liability for deposits	1,136,731,037	1,127,936,965	1,059,250,039
All other liabilities	1,386,573,651	1,270,779,401	1,387,190,914
Total Liabilities	<u>7,098,207,424</u>	<u>6,985,382,253</u>	<u>6,860,012,922</u>
Total Policyholders' Surplus	<u>1,801,643,298</u>	<u>1,824,158,331</u>	<u>1,553,255,314</u>
Total Liabilities & Surplus	<u>\$ 8,899,850,722</u>	<u>\$ 8,809,540,584</u>	<u>\$ 8,413,268,236</u>

* Assets, liabilities and surplus are presented on a Statutory Accounting Basis as promulgated by the NAIC and/or the laws of the company's domiciliary state.

A.M. Best: A++ Rating

Standard & Poor's: AA+ Rating